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has been acquired by



The undersigned acted as sell-side advisor to NeuraLynx in this transaction



THE CHICAGO CORPORATION®

December 2021

Chicago – December 2021. The Chicago Corporation (“TCC”) announced that it advised NueraLynx, Inc. (“NeuraLynx”) on its sale to FHC, Inc. (“FHC”). FHC has several products that are used in various therapies such as deep brain stimulation, ablation, resection, and for movement disorders such as Parkinson’s Disease, Epilepsy, Dystonia, and Essential Tremor.

NeuraLynx is an internationally recognized provider of electrophysiology

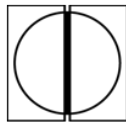
data recording systems and solutions for neuroscience research, as well as for practical human medical data recording. NeuraLynx specializes in the development of cutting-edge electrophysiology data recording systems and experiment accessories while providing quality, long term customer guidance and support.

The acquisition of NeuraLynx by FHC will further strengthen FHC’s positions in neuroelectrophysiology basic and clinical research, as well as intraoperative diagnostic and enabling support of movement disorders and epilepsy surgeries.

NeuraLynx engaged TCC to assess strategic alternatives, which included a targeted marketing process. TCC advised NeuraLynx throughout negotiations, actively participated in assisting in buyer due diligence, and worked closely with seller’s counsel to help drive the transaction to a successful close.

About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.



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Introduction

Chicago-based investment bank with seven experienced Partners and over 25 senior advisors providing best-in-class investment banking advisory and transactional services to middle-market private companies and financial institutions with revenue of \$20 million and greater.

Why The Chicago Corporation?

Expertise

- Seasoned bankers with extensive industry, operational and transactional focus across multiple investment banking services.
- Elite team of senior advisors with diverse industry specializations and competencies.

Experience

- More than 250 years of banking experience across all major industry verticals including industrial and business service companies.
- Focus on mid-size companies and issues unique to them.

Services

- Broad range of investment banking services targeted to mid-size companies including sell-side and buy-side M&A advisory, debt and equity capital raise, and focused advisory and consulting engagements.

Collaboration

- Two or more senior bankers lead every engagement to provide expedited and best-in-class advice and execution.
- Diverse skills and experience provide broad perspective and customized solution.

Culture

- Dedication to becoming the trusted advisor to business stakeholders, developing long-term client relationships rather than short-term transactional contacts.
- Entrepreneurial passion – all Managing Directors are equal shareholders.

Reputation

- Exceeds client expectations by providing best-in-class, unbiased advice.
- Numerous client referrals.

Broad Industry Experience



Industrials



Business Services



Financial Institutions



Food & Consumer



Healthcare Services



Applied Technology

Services

Mergers & Acquisitions Advisory

- Sale of Company
- Acquisitions
- Corporate divestitures/Spin-offs
- Leveraged buyouts
- Public-to-private transactions

Private Capital Raising

- Senior debt
- Junior debt
- Convertible securities
- Preferred equity
- Common equity

Strategic and Financial Advisory

- Strategic alternatives analysis
- Transaction preparation
- Capital structure analysis
- Shareholder liquidity alternatives
- ESOP advisory