

THE CHICAGO CORPORATION®



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has been acquired by

Undisclosed Buyer



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The Chicago Corporation (“TCC”) announced that it has acted as financial advisor to Marrinson Group and its related entities (“Marrinson” or the “Company”) on its sale to an undisclosed buyer.

Marrinson was founded in 1966 and has grown into a leading operator of seven high quality senior living facilities located in Southeast Florida and South Carolina, with 383 Independent Living (“IL”) and Assisted Living (“AL”) units, as well as 322 licensed Skilled Nursing beds.

The Company’s senior living communities offer a variety of levels of care with one IL facility, two AL facilities and two Skilled Nursing facilities in Ft. Lauderdale, as well as one IL and one AL in Aiken, South Carolina. The Company also provides Rehabilitation and Respite Care at a number of its facilities.

TCC conducted a focused marketing process for Marrinson. TCC advised the Company throughout negotiations, actively participated in assisting in buyer due diligence, and worked closely with seller’s counsel to help drive the transaction to a successful close despite tightening capital markets and a softening macro-economic environment.

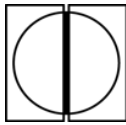
About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies and private equity firms with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solutions for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.

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Securities transactions conducted through TCC Securities LLC, an affiliated company, registered Broker / Dealer and Member of FINRA / SIPC.



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Introduction

Chicago-based investment bank with six experienced Partners and over 25 senior advisors providing best-in-class investment banking advisory and transactional services to middle-market private companies and financial institutions with revenue of \$20 million and greater.

Why The Chicago Corporation?

Expertise

- Seasoned bankers with extensive industry, operational and transactional focus across multiple investment banking services.
- Elite team of senior advisors with diverse industry specializations and competencies.

Experience

- More than 250 years of banking experience across all major industry verticals including industrial and business service companies.
- Focus on mid-size companies and issues unique to them.

Services

- Broad range of investment banking services targeted to mid-size companies including sell-side and buy-side M&A advisory, debt and equity capital raise, and focused advisory and consulting engagements.

Collaboration

- Two or more senior bankers lead every engagement to provide expedited and best-in-class advice and execution.
- Diverse skills and experience provide broad perspective and customized solution.

Culture

- Dedication to becoming the trusted advisor to business stakeholders, developing long-term client relationships rather than short-term transactional contacts.
- Entrepreneurial passion – all Managing Directors are equal shareholders.

Reputation

- Exceeds client expectations by providing best-in-class, unbiased advice.
- Numerous client referrals.

Broad Industry Experience



Services

Mergers & Acquisitions Advisory

- Sale of Company
- Acquisitions
- Corporate divestitures/Spin-offs
- Leveraged buyouts
- Public-to-private transactions

Private Capital Raising

- Senior debt
- Junior debt
- Convertible securities
- Preferred equity
- Common equity

Strategic and Financial Advisory

- Strategic alternatives analysis
- Transaction preparation
- Capital structure analysis
- Shareholder liquidity alternatives
- ESOP advisory