

THE CHICAGO CORPORATION®



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Chicago – December 2021. The Chicago Corporation (“TCC”) announced that it advised Rivermend Health, LLC (“Rivermend”) on the sale of The Bluff and Atlanta Addiction Recovery Centers (“AARC”) to Pyramid Healthcare, a premier provider of behavioral healthcare operating over 90 treatment facilities and schools throughout Connecticut, Pennsylvania, New Jersey, North Carolina, Maryland, Georgia and Virginia.

Founded in 2013, The Bluff provides a full continuum of high quality, evidence-based substance use treatment. Located outside of Augusta, Georgia, The Bluff’s 178-acre campus offers individualized withdrawal management, residential, outpatient, Medication Assisted Treatment (MAT) and holistic programming inclusive of equine therapy and walking trails. An onsite, multidisciplinary team of experienced, certified physicians, psychiatrists, nurses, licensed clinicians and therapists is intimately involved in all facets of treatment.

AARC, located in Marietta, Georgia, provides partial hospital, intensive outpatient and inpatient treatment for individuals suffering from chemical dependency.

The transaction further solidifies TCC’s position as one of the market-leading advisors to multi-location healthcare services providers.

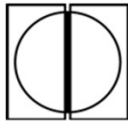
About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising. The Firm is committed to a “client-first” approach, which ensures that its professionals collaborate to find the best market-based solution for the client. For more information about The Chicago Corporation, its Investment Bankers, and Senior Advisors, please visit www.thechicagocorp.com.

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Securities transactions conducted through TCC Securities LLC, an affiliated company, registered Broker / Dealer and Member of FINRA / SIPC.



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Introduction

Chicago-based investment bank with seven experienced Partners and over 25 senior advisors providing best-in-class investment banking advisory and transactional services to middle-market private companies and financial institutions with revenue of \$20 million and greater.

Why The Chicago Corporation?

Expertise

- Seasoned bankers with extensive industry, operational and transactional focus across multiple investment banking services.
- Elite team of senior advisors with diverse industry specializations and competencies.

Experience

- More than 250 years of banking experience across all major industry verticals including industrial and business service companies.
- Focus on mid-size companies and issues unique to them.

Services

- Broad range of investment banking services targeted to mid-size companies including sell-side and buy-side M&A advisory, debt and equity capital raise, and focused advisory and consulting engagements.

Collaboration

- Two or more senior bankers lead every engagement to provide expedited and best-in-class advice and execution.
- Diverse skills and experience provide broad perspective and customized solution.

Culture

- Dedication to becoming the trusted advisor to business stakeholders, developing long-term client relationships rather than short-term transactional contacts.
- Entrepreneurial passion – all Managing Directors are equal shareholders.

Reputation

- Exceeds client expectations by providing best-in-class, unbiased advice.
- Numerous client referrals.

Broad Industry Experience



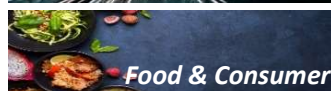
Industrials



Business Services



Financial Institutions



Food & Consumer



Healthcare Services



Applied Technology

Services

Mergers & Acquisitions Advisory

- Sale of Company
- Acquisitions
- Corporate divestitures/Spin-offs
- Leveraged buyouts
- Public-to-private transactions

Private Capital Raising

- Senior debt
- Junior debt
- Convertible securities
- Preferred equity
- Common equity

Strategic and Financial Advisory

- Strategic alternatives analysis
- Transaction preparation
- Capital structure analysis
- Shareholder liquidity alternatives
- ESOP advisory